

Survey of Industries in Navi Mumbai Region ----- (2007)

A study for CIDCO

YUVA Consulting

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Executive Summary

Census survey of industries in Navi Mumbai region

1. Introduction:

Employment is one of the most important indicators of Economic growth of any city. The structure of employment sector in and around Navi Mumbai can be studied in various ways.

The present report reveals the detailed profile of manufacturing sector. Total earmarked area for Navi Mumbai is 344 sq.kms spread across three 'Talukas' (Thane, Panvel, Uran) of two adjoining districts, Thane and Raigad. The development plan of Navi Mumbai also envisaged the improvement of life and commerce in the 21st century city. It offers the advantage of a business and commercial capital of the future. At the time of formation of CIDCO, the only economic input available for Navi Mumbai was the Trans Thane Creek Industrial belt and Taloja Industrial Estate of MIDC. The last survey of manufacturing industries was conducted by CIDCO in 1990. During the last 14 years, industrial scenario has changed drastically. Many industries have opted for diversification into new areas and a lot of new industries have also come up.

2. Need of the Survey:

Statistics section of CIDCO has been conducting periodical surveys to study development trends, economy and sustainable growth of Navi Mumbai. Now Navi Mumbai has a population of 1.7 millions. This data is essential to form the benchmark to design the welfare and development policies for human resources in Navi Mumbai.

The present study is census survey of manufacturing industries at MIDC in Trans Thane Creek and Taloja Industrial area, Jawahar co-operative Industrial Estate Ltd., Panvel Industrial Co-operative Estate Ltd. and Uran regions excluding IT and service sectors. Under this survey a complete enumeration of manufacturing industries is carried out. The present report gives the detailed analysis and important statistical information on various aspects of economic activities in industrial area.

3. Objectives of the Survey:

To obtain, compile, analyze, organize and report the vital data related to the following parameters of Industries in Navi Mumbai region.

- Total number of Industries, size & type of Industries
- Total employment & kind of employment
- Total value of raw material, input, output production, capital Investment and turnover
- Need for residential plots/premises for employees
- Demand of commercial plots/offices/ corporate offices.
- Total consumption of electricity and water
- Type of pollution created & measures taken
- Satisfaction with Physical infrastructure
- Expansion plan & growth of industries

4. Industrial Area:

The growth of Industries in Trans Thane Creek started from the mid sixties with capital investment of Rs. 174 crores. The total number of units up to 1970 was 44, which increased to 3,800 as on 2006. The area has concentration of capital-intensive industries. The present survey covers nearly 5400 Industrial plots in the Navi Mumbai region. The Industrial belt includes Trans Thane Creek (TTC) Taloja, Jawahar, Panvel, and Uran area. The TTC area spread over 2,562 Ha, and the total number of plots are 3824. Taloja Industrial area covers 900 Ha. with 1,200 plots. Jawahar Co-operative industrial Estate & Panvel Industrial Co-operative Estate Ltd stretched on 28 Ha. and 12 Ha. with total no. of 248 and 103 plots respectively. The following table presents the Industrial area surveyed, number of plots and number of industries.